Seminário Internacional de VANT - 2010

SI VANT 2010

27 a 29 de outubro de 2010 São José dos Campos - SP





Organização Brasileira para o Desenvolvimento da Certificação Aeronáutica

Apoio













Patrocínio



























Federating
The
International
UAS
Community

National UAS Conference Sao José dos Santos, Brazil 27 October 2010

UAS: THE GLOBAL PERSPECTIVE with a Focus on Light UAS

Peter van Blyenburgh



Presentation Overview

Federating
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- Introduction to UVS International
- RPA or UA?
- Terms & Definitions
- Categories & Industrial base
- **■** UAS in service
- Military applications
- Out-of-country deployments
- Governmental non-military applications
- The current problems

28 Slides

Total: 60 Slides

- Addressing the problems
- **EUROCAE WG73**
- JARUS
- ICAO

9 Slides

- Survey for the EC on non-military LUAS applications
- **EC DG MOVE Hearing on LUAS**
- The current LUAS situation
- Conclusions
- Recommendations

23 Slides

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What is UVS International?



1997 Non-profit association founded in Paris, France as Euro UVS

1999 EURO UVS is registered in Den Haag, The Netherlands

2004 Changed its name to UVS International – Global Scope

Operates: Out of offices in Paris, France

2010 263 Corporate & Institutional Members in 34 countries

111 Honorary Members - 24 countries & 7 international orgs

Nat. military & CAAs + EASA + EDA + EUROCONTROL + FAA + NATO

www.uvs-info.com

World's largest generic UAS & UGV web site



Members & Affiliations

♦ = Honorary Mbrs

■ = Corporate Mbrs

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- **Argentina**
 - Australia
 - **Austria**
 - **Belarus**
- **Belaium**
- **Botswana**
 - **Brazil**
- Canada
- China
- Czech Rep.
- **Denmark**
- **Finland**
- **France**

- **Germany**
- Greece 000 Hungary
 - India Indonesia
 - Israel
- Italy
 - Japan
- Luxemboura
- **Netherlands**
- **New Zealand**
- **Norway**

Working Groups Instigated by UVSI - UAV DACH (WG)

- **Portugal**
- Russian Fed.
- 000 **Singapore** Slovenia
- **South Africa**
- South Korea
- Spain
- Sweden
- **Switzerland**
- **Turkey**
- UK USA

263 Members 38 Countries 10 International **Organizations**

Member

- EUROCAE WG73 (Standing adviser) - RTCA SC 203

- ICAO UAS SG

Participant - EC UAS Conference **Org. Committee**

Partner Organizations

- ADE, India - Expo-Ecos
- European Air Sports Ass.
- Intern. Aviation Grp, China
- RCAPA, USA
- UATAR, Australia
- UAVS. UK
- UVS France, France

- AVBS, Czech Rep.
- Eurosatory (COGES), France

- ICC

- IWGLUAS

- Japan UAV Association
- UAS Norway, Norway
- UAV DACH, Germany (Ass.)
- Unmanned Systems Canada
- UVS Korea, S. Korea

Mutual Memberships

- ATCA, USA
- EUGIN, Belgium
- EUROCAE, France
- The European Institute, USA

Creation instigated/encouraged/supported by UVS International



Board of Directors

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12 countries represented

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Blyenburgh & Co., France

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(1st year - 7th mandate)

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NMSU-PSL, USA

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Alexander Koldaev Irkut Corp. Russian Fed. (1st year – 2nd mandate)	Simo Makipaja Patria Finland (1st year – 1st mandate)	Gérard Mardiné Sagem D & S France (1st year – 1st mandate)	Steve May General Atomics USA (1st year – 2nd mandate)
Nick Miller Thales Aerospace UK (1st year – 4th mandate)	Itai Toren Elbit Systems Israel (1st year – 2nd mandate)	Robert Veenhuizen CybAero Sweden (1st year – 2nd mandate)	John Walker The Padina Group USA (1st year – 3rd mandate)

Observers: Gilles Fartek, Integra, Denmark Tore Kallevig, Avinor, Norway Mike Lissone, Eurocontrol, Belgium Abdoulay N'Diaye, Thales, France

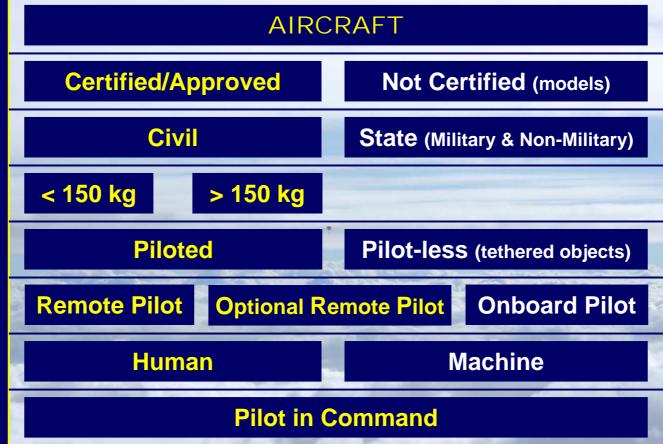
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WHAT ARE WE TALKING ABOUT?

Remotely Piloted Aircraft (System) **Unmanned Aircraft (System)**

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Europe

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REMOTELY PILOTED AIRCRAFT

Purpose-Built Aircraft Converted Aircraft Civil **State (Military & Non-Military)** < 150 kg > 150 kg **Europe LUAS UAS OPA**

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TERMS & DEFINITIONS – 1/4

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Aircraft ICAO Annex 8

Any machine that can derive support in the atmosphere from the reaction of the air other than the reaction of the air against the earth's surface.

Unmanned

No person on board capable of exercising any control over the aircraft.

Unmanned aircraft (UA)

An aircraft designed to operate with no person on board capable of exercising any control over the aircraft.

Light Unmanned Aircraft (LUA)

Unmanned aircraft with a mass of less than 150 kg.

Unmanned aircraft system (UAS)

Non-Recreational Purposes

The combination of unmanned aircraft (UA), the system elements necessary to enable the taxiing, take-off/launch, flight and recovery/landing of UA, and required to accomplish its mission objectives.

Acronyms are invariant and refer both to singular & plural.

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TERMS & DEFINITIONS – 2/4

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Unmanned aircraft system (UAS)

Non-Recreational Purposes

The combination of unmanned aircraft (UA), the system elements necessary to enable the taxiing, take-off/launch, flight and recovery/landing of UA, and required to accomplish its mission objectives.

UAS system elements

- Unmanned aircraft
- Control station(s) / pilot station(s)
- Software
- Health monitoring
- Communication link (s) (command & control + data)
- Data terminal (s) (payload exploitation)
- Payload (s)
- Launch & recovery systems
- Flight termination system (s)
- Support & maintenance equipment
- Power generation, distribution & supply
- Air traffic control communications equipment (voice + data)
- Handling, storage & transport equipment- All required documentation related to aforementioned

Acronyms are invariant and refer both to singular & plural.

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TERMS & DEFINITIONS – 3/4

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UAS operator (UAS-o)

The legal entity approved for the operation of a UAS.

UAS crew (UAS-c)

All persons assigned by an Operator to fulfil specific functions relative to correct & safe UAS operation.

UAS commander (UAS-cdr)

The person who has overall authority & responsibility for the safe operation of a UAS during a specific mission. The UAS-cdr may also fulfil the UAS pilot function.

UAS pilot (UAS-p)

The person in direct control of the UA whilst the engine is running and responsible to the UAS-cdr.

The UAS-p may have direct control of more than one UA.

UAS crew member (UAS-cm)

A person assigned by the UAS Operator to perform specific duties prior to UA flight, during the operation of the UAS, and after recovery or landing of the UA.

Acronyms are invariant and refer both to singular & plural.

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TERMS & DEFINITIONS – 4/4

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Automatic

Execution of a predefined process that requires UAS-c initiation.

Communication link

A data link to transfer voice or data between the UAS crew, air traffic control, airspace users and other data users.

Control link

A data link for up-linking command instructions and down-linking status between the UA and the control/pilot station (s).

Data link

A term referring to all interconnections to, from and within the UAS. It includes control, communication, and payload links.

Control station (CS)

Pilot station (PS)

A facility or device (s) from which a UA is controlled for all phases of flight. There may be more than one control station as part of a UAS.

Optionally piloted aircraft (OPA)

Aircraft that may be operated by an onboard pilot or without an onboard pilot.

Payload

All elements of a UA that are not necessary for flight but are carried for the purpose of fulfilling specific mission objectives.

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UAS CATEGORIES

*		Wass	Range	Flight Ait.	Endurance	
η	Nano	< 0,025 kg	< 1 km	100 m	< 1 hour	
$ \mu $	Micro	< 5	< 10	250	1	
Mini	Mini < 2	0/25/30/150	< 10	150 m ◆	< 2	
CR	Close Range	25-150	10 - 30	3.000	2 – 4	
SR	Short Range	50-250	30 - 70	3.000	3 - 6	
MR	Medium Range	150-500	70 - 200	5.000	6 - 10	•
MRE	MR Endurance	500-1500	> 500	8.000	10 - 18	•
LADP	Low Alt. Deep Penetration	250-2500	> 250	50 - 9.000	0,5 - 1	
LALE	Low Alt. Long Endurance	15-25	> 500	3.000	> 24	
MALE	Medium Alt. Long Endur.	1000-1500	> 500	5/8.000	24 - 48	• •
HALE	High Alt. Long Endurance	2500-5000	> 2000	20.000	24 - 48	
Strato	Stratospheric	>2500	> 2000	> 20.000	> 48	
EXO	Exo-stratospheric	TBD	TBD	> 30.500	TBD	
UCAV	Unmanned combat AV	>1000	+/- 1500	12.000	+/- 2	•
LET	Lethal	TBD	300	4.000	3 - 4	•
DEC	Decoys	150-500	0 - 500	50 - 5.000	< 4	•
TGT	Aerial Targets	10-10.000	5 – 200	50 – 10.000	> 0,5	•

^{♦ =} According to national legal restrictions

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^{→ =} Can currently be armed

⁼ Capable of carrying ordnance

^{♦ =} Expendable



International UAS Activity

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2010 = 1247 Systems - 500 Producers - 54 Countries

Algeria		
Argentina		
Australia		
♦ Austria		
Bahrain		
Belarus		
♦ Belgium		
Botswana		
Brazil		
♦Bulgaria		
Canada		
Chile		
China (PR)		
Colombia		
♦ Croatia		
Czech Rep.		
Egypt		
Equator		
♦ Finland		
❖France		
rianoo		

∻ Germany	0	_	
♦ Greece			
♦ Hungary			
India			
Indonesia			
Iran			
Israel			
∻ Italy			
Japan			
Jordan			
Malaysia			
Mexico			
❖Netherlands			
New Zealand			
∻ Norway			
Pakistan			
Philippines			
❖ Poland			
∻ Portugal			
Qatar			



② = UAS in Inventory

■ = Producing Countries

■ = Ongoing R&D

World total

■ = Future Producers?

World total

49

World total

44

Eu

World total 9

Europe 16

Europe 23

Europe 22

54

Europe 2

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UAS Categories (I)

Non-Recreational Purposes

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Nano

Micro





ProxDynamics, Norway Hornet 1 – 15 grams

TU Delft, Netherlands Delfly - 3 grams

NRL, USA Mite

AeroVironment, USA Wasp I

Miraterra, USA **DragonSlayer**

Mini







Copter 1



EADS DS & SurveyCopter, France - Tracker (DRAC)



Elbit Systems, Israel SkyLark I



PixScene, France **Airstar**



Skive Aviation, Switzerland **Skive**



Gates Technologies, France **GT AirCat** (no longer in production)

Mini (Lighter-Than-Air)

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UAS Categories (II)

Non-Recreational Purposes

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Yamaha, Japan RMax II



EMT, Germany Luna



Schiebel, Austria

Camcopter



CybAero, Sweden

Elbit Systems Israel SkyLark II





Singapore Technologies, Singapore SkyBlade II



Adv. Ceramics Research (BAE Systems), USA *Silver Fox*



ATE, South Africa

Vulture MK II



Schiebel, Austria **S-100**



VTUL a PVO, Czech Rep Sojka III



Aerovision, Spain - Fulmar

Short Range (SR)

Close

Range

(CR)

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UAS Categories (III)

Non-Recreational Purposes

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Short

(SR)

Range



Aurora FS, USA GoldenEye 50



BAE Systems, UK

Phoenix



Yakovlev, Russia Pchela



Sagem, France Crecerelle



AAI Corp., USA Shadow 200



Sagem, France Sperwer



RUAG, Switzerland Ranger



Northrop Grumman, USA FireScout



EADS DS, France Orka



Rheinmetall Defence, Germany KZO



IAI-Malat Div., Israel & Northrop Grumman, USA Hunter



Bell Helicopter, USA Eagle Eye

Medium Range (MR)

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UAS Categories (IV)

Non-Recreational Purposes

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U-Tacs (Thales, UK & Elbit Systems), Israel)

Watchkeeper



Sagem, France
Sperwer B



IAI-Malat Div., Israel *E-Hunter*

Medium Range Endurance (MRE)



Denel Aerospace, S.Africa Seeker II



Selex Galileo, Italy



AAI Corp, USA Shadow 600



EADS DS, France & Galileo Avionica, Italy Carapas



EADS DS, France & EADS DE, Germany CL289



Selex Galileo Italy

Low Altitude Deep Penetration (LADP)

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UAS Categories (V)

Non-Recreational Purposes

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Boeing & InSitu Group, USA ScanEagle



Aerosonde (AAI), Australia

Aerosonde Mk III



Boeing & Insitu, USA Integrator





General Atomics AS, USA

Predator A



EADS DS, France
Eagle 1



Elbit Systems, Israel Hermes 1500



Boeing, USA

A-160 Hummingbird



Denel Aerospace, South Africa **Bateleur**



IAI-Malat Div., , Israel
Heron TP

Medium Altitude Long Endurance (MALE)

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UAS Categories (VI)

Non-Recreational Purposes

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Medium Altitude Long Endurance (MALE)



BAE Systems, UK *Mantis*



General Atomics AS, USA Avenger



Elbit Systems, Israel

Hermes 900



General Atomics AS, USA

Predator B



EADS Military Aircraft Systems
France + Germany + Spain
Talarion



AeroVironment, USA Global Observer

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UAS Categories (VII)

Non-Recreational Purposes

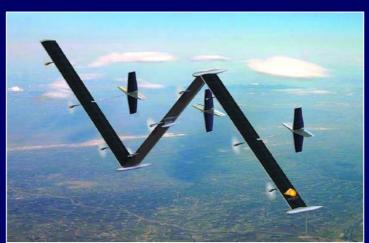
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High Altitude Long Endurance (HALE)

Stratospheric Long Endurance (STRA LE)

Aurora Flight Sciences, USA *Odysseus*





EuroHawk GmbH, Germany (EADS MAS, Germany & Northrop Grumman, USA) EuroHawk

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UAS Categories (VIII)

Non-Recreational Purposes

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BAE Systems, UK
Corax

EADS MAS, Germany Barracuda



Saab, Sweden Sharc





Selex Alenia, Italy Sky-X



Dassault, France + Euro consortium Neuron

Unmanned Combat Aerial Vehicle (UCAV)

Boeing, USA X-45A



Boeing, USA X-46





Northrop Grumman, USA X-47B

Northrop Grumman, USA *X-47A*

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UAS Categories (IX)

Non-Recreational Purposes

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EADS DS + Sirehna & Sinovia (Dyn'Aero), France *MCR/Surveyor 2500*



Irkut, Russia (Stemme, Germany)
Irkut 850



Boeing, USA LittleBird



Aurora FS, USA - Aeronautics, Israel -Rheinmetall Defence, Germany (Diamond, Austria)



Optionally Piloted Aircraft (OPA)



Sagem D&S, France (Stemme, Germany)

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Patroller



Excelnet, Malaysia

Eagle

BAE Systems, UK (J&AS Aero Design, Poland)

Herti 1A Herti 1D



Converted Manned Aircraft

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Model Aircraft

RECREATIONAL Purposes

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Toys



















Very Large Model Aircraft (> 150 kg)





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Military UAS in Service in per Country (Europe & USA)

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	LUAS	UAS	Total		LUAS	UAS	Total
Albania				Lithuania			
Austria				Luxembourg			
Belgium		1	1	Malta			
Bosnia				Macedonia			
Bulgaria		1	1	Montenegro			
Croatia				Netherlands	2	2	4
Cyprus				Norway			
Czech Rep.		1	1	Poland	1	1*	2
Denmark [*]		1 🕆		Portugal			
Estonia				Romania		1	1
Finland	1	1	2	Serbia			
France	2	3	2 5 5	Slovakia			
Germany	1	2 + 2*	5	Slovenia	1*		1
Greece		1	1	Spain		1 + 1*	2
Hungary	1		1	Sweden		1	1
Ireland		1	1	Switzerland		1	1
Italy	1	3	4	UK	1	3 + 1*	5
Latvia				USA	18	14	32

N. G		Europe	USA
Nr Systems	Light UAS (<150 kg)	- 11	18
	UĂS (> 150 kg)	28	14
Total		39	32

No UAS in service

* = On order

⊕ = Terminated



Military Applications

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CURRENT

Decoy
Battle Damage Assessment
Psychological Warfare
Reconnaissance
Surveillance
Target Designation
Treaty Monitoring
Weapons Delivery

FUTURE

Aerial Mine Detection
Artillery Correction
Battle Management
Comms & Data Relay
Digital Mapping
Electronic Warfare
Flight Path Recce
NRBC Recce
Perimeter Surveillance
Radar Jamming

Radar Saturation
Sensor Delivery
SIGINT
Urban Warfare
Offensive Missions:
-anti-radar
-anti-vehicle
-anti-ship
-anti-structure

Maritime Surveillance

DRIVERS: Dangerous missions -> No risk to pilot

Lesser political risks

Information = Power & Permits Precision Strike Cost-Effectiveness in relation to manned A/C

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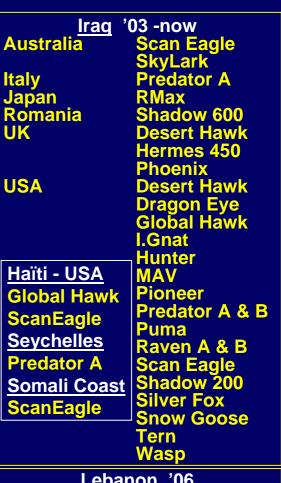


Out-of-Country Military Deployments

Bosnia France	'93-'96 Crecerelle
UN USA	Fox AT Gnat 750
OUA	Pioneer
	Predator
Kosovo	'98-'99
France	CL-289
	Crecerelle
	Hunter
Germany	CL-289
UK	Phoenix
USA	Hunter Pioneer
	Predator
Kasay	
Kosov	
Belgium	Hunter
<u>Australia</u>	'01 +++
USA	Global Hawk
<u>Djibouti/Y</u>	<u>emen</u> '02
USA	Predator
East Tin	
Australia	Aerosonde III
Solomon Is	slands '03
Australia	Aerosonde III

Avatar

	nistan '01-now	
Australia	Scan Eagle	
Canada	Sperwer SkyLar	k
	Heron ScanEagle	9
France	Harfung DRAC	
	Skorpio Sperwe	r
Germany	Aladin KZO	
	LUNA	
Italy	Predator A	
Netherlands	Aladin SkyLar	k
	Sperwer	
U.A.E.	In-country-built UA	S
UK	Desert Hawk	
	Hermes 450	
	Herti	
	Predator B	
USA	Dragon Eye	
	Global Hawk	
	Pointer	
	Predator A & B	
	Raven Reaper	
	Shadow 200	
Sout	th Korea '03	
USA	Shadow 200	
Ango	<u>ola</u> '03 - now	
IL Serv. Suppl	ier Aerostar	
lvor	y Coast '04	
IL Serv. Suppl	lier Aerostar	
Dem. Re	ep. of Congo '06	
Belgium	Hunter	
lvor	y Coast '06	
France	Skorpio	



France

France

Chad '08

France

Sperwer (NU)

Kosovo '07

Sperwer

Chad '08

France

SkyLark I

CL289

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Potential

Governmental **Non-Military** UAS Applications

Customs Authorities

Coastal patrol
On-shore border patrol
EU maritime surveillance
EU on-shore border patrol

Civil Security

Avalanche survivor search Coastal water surveillance Maritime search & rescue EU Civil Security

Maritime surveillance

Regional Fire Brigade

Forest fire surveillance National Fire Brigade

Forest fire surveillance Natural disaster monitoring

USEP Study Results

Civil Security & National Police

Contamination measurement
Systematic search ops
Natural disaster monitoring
Emergency medical/food supply

Police Authorities

Information gathering (in buildings) Special ops, anti-terrorist **Urban law enforcement** Pre-intervention info gathering **Urban riot control** Perimeter defence Hostile protest control **Criminal investigation (several days)** Surveillance of public gatherings Road traffic surveillance **Delivery of non-lethal disabling means Coastal border immigration control** Ship lane surveillance Permanent police surveillance Land border immigration control **Maritime immigration control**

EU land border immigration control

Environmental

Local science missions
Atmospheric measurements
Wild game surveillance
Fishery control
Ozone measurements
Weather assessment
Crop monitoring
Sandbank shift measurement
Glacier & ice cap monitoring

Contractor Supplied Flight Services

Training
Terrain mapping
Aerial photography
Monument inspection
Network comms relay (small theatre)
Network comms relay (large theatre)
Emergency comms network

The seeds of a totally new service industry

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WHAT ARE THE PROBLEMS?

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Most military UAS are still "user specific"

High development costs + low volume production =

High acquisition cost & high ownership cost

Military UAS are too expensive to transition to non-military applications

No standards
No airworthiness norm
No certification norms
No ATM regulations
Involved communities do not speak the same language

The Critical Issues:

- Sense & Avoid

- Spectrum & Bandwidth

- Security

- Insufficient R&D funding

Flight in non-segregated airspace is impossible

Result: The markets for the following 3 sectors cannot emerge:

- non-military governmental

- scientific

- commercial

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This Is NOT The Solution!

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WHAT SHOULD BEEN DONE?

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♦ INDUSTRY SHOULD BE THE DYNAMO



- ♦ National approaches with cooperation between:
 - Industry Gvmt Authorities Stakeholder Orgs Academia



National efforts [civil & military] in Europe & USA should be coordinated to form a harmonized approach (in cooperation with ICAO, EC, EASA, EDA, Eurocontrol, FAA, NATO)



◆ European & USA efforts to be coordinated internationally (beyond Europe & USA) with: Australia, Brazil, Canada, China, India, Japan, N.Zealand, Russia, Singapore, South Africa, South Korea, UAE



♦ International approaches to be harmonized at earliest possible stage



♦ Standards (functional requirements) to be consensually defined with implication of the national CAAs & Air Navigation Service Providers



♦ A common terminology in English should be defined



International Civil Aviation Organization (ICAO) should be engaged

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EUROCAE WG73 on UAS



UAS MTOM > 150 kg - EASA Rules

Participation

International industry & regulatory authorities Participation is funded by the participants

3-4 annual plenary meetings of 2 to 3 days each

Participation open to all from all countries

Activities

Coordinated with EASA & RTCA

Chair

Tore Kallevig, Avinor, Norway

Sub-Groups

- 1 UAS Operations & Sense & Avoid (>150kg)
- 2 Airworthiness & Continued Airworthiness (>150kg)
- 3 Command & Control, Communication & Spectrum
- 4 Light UAS (MTOM < 150kg) & VLOS Operations

Objective

Creation of UAS-related standards & guidance material for submission to EASA & national aviation authorities for consideration

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EUROCAE WG73 on UAS



SG4 on LUAS (MTOM < 150 kg)

LUAS Responsibility: National CAAs

OBJECTIVE

Create a guidance document around which to bring the European CAAs together & propose a harmonized approach to the operation of LUAS.

A "sanitized & adapted" version of the latest update of UK CAA's CAP722 has been reviewed & commented on by ICC participants. Consolidation of the comments has taken place.

The consolidated document has been reviewed by the members of EUROCAE WG73

The final guidance document will be submitted to the EUROCAE Council for approval

Hereafter, the final guidance document will be made available to all European & non-European CAAs, as well as other interested parties.

NOTES

The start-up of a separate EUROCAE WG on LUAS is being considered

The "Minimal Risk" LUAS (< 2 kg) initiative has been launched

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JARUS



Joint Authorities for Rulemaking on UAS

International coordination group initiated & chaired by CAA The Netherlands

Objective

Definition of a common and harmonised set of airworthiness, operational and airspace requirements for Light UAS.

CAA Participants

- 1 Australia
- 2 Austria
- 3 Belgium
- 4 Brazil
- 5 Canada
- 6 Czech Rep.
- 7 France
- 8 Germany
- 9 Italy
- 10 Malta
- 11 Netherlands
- 12 Norway
- 13 South Africa
- 14 Spain
- 15 Switzerland
- 16 UK

Observers

EASA EUROCONTROL

Coordinated With

Transport Canada FAA, USA

Feeds Inputs To

ICAO
EASA
Eurocontrol
Eurocae WG73

Deliverable

A single set of draft airworthiness, operational & airspace requirements, accepted by participating countries. These draft requirements will be available to industry and other UAS stakeholders for consultation.

Outreach

All European & non-European CAAs can join

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JARUS



Joint Authorities for Rulemaking on UAS

Delivered

JARUS UAS-FCL: Draft proposal for UAS Flight Crew Licence

JARUS CS-LURS: Draft proposal for technical certification requirements for Light unmanned rotorcraft (<600 kg)

JARUS System Safety Proposal CS-LURS.1309: Draft proposal for technical system safety requirements

These documents will be finalised within EUROCAE WG 73

Upcoming

JARUS UAS OPS: Draft proposal for UAS Operator requirements

JARUS CS-LUAS: Draft proposal for LUAS technical certification requirements (<150 kg) (fixed wing)

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International Civil Aviation Org.



27 Jun 2005

ICAO issues a State letter + questionnaire regarding UAS. Sent to 43 States & 9 international organizations.

23 & 24 May '05

- ICAO exploratory meeting on UAS;
- Invitees: States & internat. orgs having replied to State letter.

Conclusions

- ICAO to coordinate development of a strategic document to be used as the basis for development of regulations.
- Informal "core group" formed to develop guidance document.
- Request for ICAO UAS focal point to be evaluated by ICAO.

Core Group

CAA, UK ENAC, Italy
FAA, USA Min. of Transport, Germany
Transport Canada

Eurocontrol, Europe RTCA, USA UVS International

9 Jan 2007

Draft guidance document submitted to ICAO

April 2007

Draft guidance document presented to ICAO Council ICAO Council approves start-up of ICAO UAS Study Group

Aug 2007

ICAO State letter announces creation of official UAS SG

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International Civil Aviation Org.



ICAO UAS Study Group

Participation:

EUROPEAN COMMISSION - DG Mobility & Transport

16 STATES

CAAs of: Australia, Austria, Brazil, Canada, China, Czech Rep., France, Germany, Italy, Netherlands, Russian Fed., Singapore, South Africa, Sweden, UK, USA

9 INTERNATIONAL ORGANIZATIONS

CANSO, EASA, EUROCAE, EUROCONTROL, IAOPA, ICCAIA, IFALPA, IFATCA, UVS International

1st Deliverable In 2010

UAS Circular providing an overview of UAS activities incl. extensive background information for use by States in developing their regulatory frameworks.

The circular will also assist industry to understand what goals to aim for & what performance-based Standards And Recommended Practices (SARPs) are to be anticipated in the future.

A preliminary list of terms & explanations is included.

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International Civil Aviation Org.



Global ATM Forum On Civil/Military Cooperation - ICAO HQs - 19-21 Oct '09

Historic Event

1st Civil/Military event organised by & taking place at ICAO 1st time UAS are an official agenda item at an ICAO Plenary Meeting

Participation

433 Delegates - 216 State repr. (civil & military), 46 international orgs (incl. UVS International), 38 industry repr., 28 ICAO repr., 10 ANSPs, 50 exhibitor repr.

Conclusions

ICAO, States, Military Authorities & Partners will endeavour to work together for mutual benefit:

- use ICAO as an open forum for civil/military cooperation, collaboration & sharing of best practices;
- develop a new ICAO manual on civil/military cooperation;
- disseminate ICAO State letter to advise States & international orgs of the C/M Forum and the follow-up actions;
- Cooperation toward assuring safe & efficient integration of UAS into non-segregated airspace;
- Cooperation on ATM security issues;
- ICAO will propose agenda item to be included on the agenda of the 37th Session of ICAO Assembly addressing Civil/Military cooperation;
- ICAO will ensure that momentum gained is strengthened at high levels in State administrations & international orgs;
- Assembly working paper will propose an amendment to Assembly Resolution A36-13 Appendix O, Coordination of Civil and Military Air Traffic, aimed at strengthening States' commitments to enhance cooperation between civil & military authorities.

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Non-Military Applications for Light UAS

EC Request

In June 2009, the European Commission DG TREN requested UVS International to conduct this fast track non-funded world-wide survey

Participation

120 Organizations from 27 countries

Australia **Austria Belgium** Canada Cyprus Czech Rep. Brazil France **Germany** Greece India Israel Italy **Netherlands** S. Africa **Norway Pakistan Portugal** Romania Russia **Spain** Sweden **Switzerland** Taiwan **Turkey** UK USA

16 European countries 11 non-European countries

And: 3 International associations

1 International regulatory working group (JARUS) including:

15 national CAAs + FAA + EASA + Eurocontrol

2 Multi-national working groups (INOUI & UAV-DACH)

Survey Presentation & Remittance

At the European Commission's Hearing on Light UAS in Brussels, Belgium on 8 Oct 2009

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Non-Military Applications for Light UAS

Inputs Received from 120 Organizations

Australia	6	incl. 1 national ass. & 1 national WG
Austria	2	a i national iro
Belgium	4	
Brazil	2	
Canada	6	
Cyprus	1	
Czech Rep.	3	incl. 1 national ass.
France	13	incl. 1 national ass.
Germany	5	
Greece	1	
India	2	
Israel	1	
Italy	3	
Netherlands	3	
Norway	6	incl. 1 national ass.

Quantity of Contributors per Country

Pakistan	1		
Portugal	1		
Romania	1		
Russia	1		
S. Africa	2		
Spain	10		
Sweden	3		
Switzerland	5		
Taiwan	1		
Turkey	2		
UK	11	incl. 2 natio	nal ass.
USA	18		
International A	Assoc	iations	3
International Regulatory WG		1	
Multi-National WG		2	

11 Non-European countries

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Non-Military Applications for Light UAS

Breakdown of Contributors By Stakeholder Category

All to total	O(al al al la Cartana	0.1
<u>Abbreviation</u>	Stakeholder Category	<u>Qnty</u>
FSP	Flight Service Provider	23
FCS	Flight Service Customer	1
Gvt	Governmental Entity	13
Gvt Research	Governmental Research	5
Gvt Operator	Governmental Operator	8
Industry	Company > SME	16
Ass. Internat.	International Association	3
Ass. Nat.	National Association	6
RA	Regulatory Authority	17
RSP	Regulatory Service Provider	1
Research	Research Organization	18
SME	Small & Medium-Sized Enterprise	69
Stan. Org.	Standards Organization .	1
UAS T&Ĕ	UAS Test & Evaluation	4
Uni	University	11
WG Multi-Nat.	Multi-National Working Group	2
WG Nat.	National Working Group	1

Flight Service Provider:

Non-governmental UAS operator conducting aerial work

Industry:

Personnel: > 250

Turnover: > 50 million Euro

Operator:

Legal entity deploying the UAS

SME:

Personnel: < 250

Turnover: < 50 million Euro

Note:

Contributors can fall into more than one stakeholder category

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Non-Military Applications for Light UAS

Inputs Received from 120 Organizations

139 Completed Application Matrixes

Australia 3 Austria 3 Belgium 4 Brazil 2 Canada 6 Cyprus 1 Czech Rep 1		
Belgium 4 Brazil 2 Canada 6 Cyprus 1	Australia	3
Brazil 2 Canada 6 Cyprus 1	Austria	3
Canada 6 Cyprus 1	Belgium	4
Cyprus 1	Brazil	2
- 7	Canada	6
Czech Ren 1	Cyprus	1
Ozcon Kopi i	Czech Rep.	1
France 11	France	11
Germany 9	Germany	9
Greece 1	Greece	1
India 2	India	2
Israel 1	Israel	1
Italy 7	Italy	7
Netherlands 11	Netherlands	11
Norway 5	Norway	5

Pakistan	1	
Portugal	1	
Romania	2	
Russia	2	
S. Africa	5	
Spain	21	
Sweden	2	
Switzerland	5	
Taiwan	1	
Turkey	3	
UK	7	
USA	21	
International A	Associations	NA
International Regulatory WG		NA
Multi-National	WG	1

11 Non-European countries





Non-Military Applications for Light UAS

Types of Aircraft Involved

	<u>APPLICATIONS</u>		
	<u>Current</u>	<u>Desired</u>	
Fixed Wing	57	31	
Rotary Wing	49	33	
- single rotor, not shrouded	13	10	
- single rotor, shrouded	5	5	
- bi-rotor	16	6	
- tri-rotor	2	1	
- quadri-rotor	12	11	
- hexa-rotor	1		
Flexible Wing	7	5	
Motorized Para-Foil	3	2	
Lighter-than-Air	6	5	

Survey on Non-Military Applications for Light UAS – The European Situation

176 Euro LUAS Producers/Developers

SMEs - Producing LUAS 104 - Producing UAS 13	117
Gvmt Research Entities - Producing LUAS 4 - Producing UAS 1	5
Industry - Producing LUAS 12 - Producing UAS 12	24
National Consortia - Producing LUAS 4 - Producing UAS 6	10
Inter-European Cooperati - Producing LUAS 8 - Producing UAS 4	on 12
International Cooperation - Producing LUAS 0 - Producing UAS 8	า 8

SME Industry

Personnel: < 250 > 250

Turnover: < 50 million Euro > 50 million Euro

313 UAS Produced/Developed

Light UAS (<150 kg)		252	80,5%
-SMEs -Gmvt Research Entities -Industry -National Consortia -European Cooperation -International Consortia	208 7 21 8 8 0		
<u>UAS</u> (>150 kg)		61	19,5%
-SMEs -Gvmt Research Entities -Industry -National Consortia -European Cooperation -International Coop.	17 0 23 8 4 9		

252 LUAS Referenced by MTOM

MTOM	<u>Qnty</u>	<u>Percentage</u>
< 1,5 kg	41	16,3%
1,5 – 8 kg	69	27,4%
8 – 25 kg	64	25,4%
25 – 150 kg	78	30,1%

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Quantity of UAS & LUAS Models Produced in Europe & USA

	LUAS	UAS	Total
Austria	3	2	5
Belgium	2		2
Bulgaria	2		2
Croatia	1	1	2
Czech Rep	2	1	3
Finland	1		1
France	51	6	57
Germany	29	7	36
Greece	3	1	4
Italy	26	9	35
Netherlands	15	1	16
Norway	14	1	15

	LUAS	UAS	Total
Poland	5		5
Serbia	4		4
Slovakia	1		
Slovenia	3		3
Spain	22	3	25
Sweden	4	4	8
Switzerland	15		15
UK	44	12	45
European Coop.	8	5	13
Internat. Coop.		9	

European Total	Light UAS UAS	252 61	Total	313
USA Total	Light UAS UAS	203 138	Total	341

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Survey on Non-Military Applications for Light UAS (LUAS)

CURRENT Non-Military LUAS Applications - Worldwide

SECURITY-RELATED

SCIENTIFIC & RESEARCH

Aerial photogrammetry (BE,CH,DE,NL)

Agricultural monitoring (ES, UK, US)

Arctic research (DE, NO, UK, US)

ATM Research (DE, ES)

Climate monitoring (NO)

Coastal mapping (NL)

Coastal zone studies (NL)

Crop monitoring (US)

Forestry management/research (SE)

Geophysical survey (BR)

Glacier & ice cap monitoring (DK, NO)

Iceberg monitoring (NO)

Invasive species identification/analysis (US)

Marine mammal monitoring (US)

Meteorological research (DE, NO, US)

Ocean & sea research support (NO)

Plant growth vigour mapping (US)

Salt water infiltration detection (NL)

Thermal imaging of buildings (heat wastage)

Vegetation identification (US)

Volcano monitoring (JP)

UAS sensor research (CA, (DE,ES,FR,NO,US)

Wildlife census (ES, US)

Border surveillance (IL, US)
Crowd surveillance (CH, CN, FR, ZA)
(Forest) Fire fighting support (ES, HU, UK, US)
International summit surveillance (CA, FR)
Maritime & Sea lane surveillance (BE, ES)
Natural disaster site surveillance (CN,HT, IN, RU, US)
Police applications (CA, DE, FR, NL, UK, ZA)
Regional surveillance (Gasa & Occupied Territories)
Road traffic surveillance (CH)
Experimentation (AT, AU, BE, CA, CH, CN, CZ, DE, ES, FR, IT, MY, NL, NO, SG, PT, SE, SI, ZA, UK)

CONTRACTOR SUPPLIED AERIAL WORK

Advertising (light-than-air UAS) (indoor & outdoor)
Aerial data collection (AU,AT,BE,CH,ES,IT,NL,SE,UK)
Aerial photography & video (many countries)
Agricultural fertilizer dispensing (CN, JP, KR)
Agricultural insecticide spraying (CN, JP, KR)
Cinema (aerial shots & special effects)
Critical infrastructure inspection (FR, NL)
Forest fire operations support (ES, US)
Historical monument inspection (FR)
Illegal cannabis cultivation detection (NL)
Magnetic field survey (AU)
Oil & gas pipeline monitoring (RU)
Terrain mapping (BE, DE, NL)





Non-Military Applications for Light UAS

UVS International's Recommendations

European LUAS-Related REGULATORY MATTERS

- ♦ LUAS INDUSTRY (Products & Services) = PRINCIPALLY SMEs
- LUAS should be the EC's number 1 priority LUAS are here NOW
- European CAAs should agree on a common approach to LUAS through JARUS
- National LUAS positions/visions should be created through co-operation between:
 - Industry (producers & services)
- CAAs Air Navigation Service Suppliers

- Government Authorities

- Academia
- Other Stakeholder Orgs
- National associations & Working Groups & Centres of Competence to be used to organize national inputs within the framework of the International UAS Coordination Council
- European standards (functional requirements) for LUAS should be rapidly & consensually defined in EUROCAE, in coordination with NATO & EUROCAE WG73
- Traditionally not recognized UAS stakeholders (model aircraft community) should be involved
- EUROCAE should federate SMEs & other stakeholders in a separate WG with a work methodology geared specifically to SMEs
- Common terminology in English to be defined (in co-ordination with EUROCAE WG73 & ICAO)

LUAS community should be recognized by the EC as a separate stakeholder

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Non-Military Applications for Light UAS

UVS International's Recommendations

European UAS-Related INDUSTRIAL & R&D MATTERS

- Political awareness of UAS & LUAS-related technologies & their potential should be created
- Unmanned system-related technologies (air, ground, naval, space) should be recognized by the EC as being of <u>strategic importance</u> for Europe
- In this context, the importance & dynamic force of SMEs should be recognized by the EC
- Definition of requirements for R&D, studies, and technology demonstrations should be better coordinated amongst all EC DGs & EC agencies in order to avoid duplication
- Increased funding is required for LUAS R&D, study contracts & technology demonstrations
- Development of S&A systems for certain categories of LUAS should be funded by the EC
- **EASA** should be given the <u>financial & personnel means</u> of their responsibilities & ambitions
- ♦ The <u>access</u> of the LUAS community to EC-funded study results should be improved
- Number of European <u>technology demonstrations</u> should be increased
- Public awareness of unmanned systems & their societal benefits should be improved

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EUROPEAN COMMISSION



DG MOVE Hearing on Light UAS - Brussels, Belgium - 8 Oct 2009

Historic Event

1st European Commission Hearing on UAS

Participation

49 European LUAS community stakeholder representatives (industry & gvmt)

Objective

Present the conclusions of the survey on non-military applications for LUAS Create awareness with the EC on:

- The ongoing non-military LUAS activities in Europe (governmental non-military, research, commercial);
- Most current non-military UAS activities in Europe concern LUAS;

Give the LUAS community the opportunity to voice their opinion on the existing problems;

Give the LUAS community the opportunity to propose actions for consideration by the EC to resolve the current problems.

Conclusion

The EC's Hearing conclusions are published in the 2010 UAS Yearbook

EC 1st UAS Conference - Brussels, Belgium - 1 July 2010

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EUROPEAN REGULATORS

Federating
The
International
UAS
Community

EASA – European Aviation Safety Agency

31 Member States Austria, Belgium, Bulgaria, Cyprus, Czech Rep., Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovak Rep., Slovenia, Spain, Sweden, Switzerland, United Kingdom

EUROCONTROL – European Organization for the Safety of Air Navigation

38 Member States Albania, Armenia, Austria, Belgium, Bosnia & Herzegovina, Bulgaria, Croatia, Cyprus, Czech Rep., Denmark, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Lithuania, Luxembourg, Malta, Moldova, Monaco, Montenegro, Netherlands, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, former Yugoslav Rep. of Macedonia, Turkey, Ukraine, United Kingdom

Regulators currently involved with UAS regulations

SE & UK CAAs have published new UAS regulations; DGAC is in the process of doing so; CZ CAA has produced a draft proposal for a national UAS regulation.

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International Coordination Council

International advisory working group initiated by UVS International

Objective

Within the framework of UVS International's Global Access Initiative:

- Contribute to increasing international awareness of UAS-related matters;
- Give national & multi-national working groups the possibility to make their voice heard globally;
- Increase the dual-directional flow of information in all regulatory matters between all ICC members;
- Be instrumental to organize and supply national inputs to international working groups, or other UAS-related international efforts;
- Contribute to standards work within EUROCAE WG73 SG4 on Light UAS.

Current Participants

European Air Sports UAS Norway UAVS, UK UVS International Korea UVS, S. Korea RCAPA, USA UATAR, Australia UAV-DACH, Germany Unmanned Systems Canada UVS France

Coordination

The start-up of the ICC was coordinated with:

- the chairman of EUROCAE WG73 SG4 on Light UAS;
- the chairman of JARUS.

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International Coordination Council

Principal

- Open to the international Light UAS (<150 kg) community;
- No single organization dominates;
- Increase the flow of information to all;
- Promote international coordination, cooperation & understanding.

Drivers

- Implement the recommendations produced by the Interim Working Group on Light UAS;
- Permit the international Light UAS community to contribute in a significant way to the standards work concerning Light UAS within the framework of EUROCAE WG73 SG4;
- Create a structure & methodology permitting SMEs & SMIs to contribute without over-stressing their personnel, time & financial limitations;
- Permit the national entities to elaborate their contribution in their national languages & supply national opinion papers in English.

Harmonization

- The national position papers are harmonized in EUROCAE WG 73 SG4 on Light UAS;
- Each ICC member delegates one or several representatives to participate in EUROCAE WG 73 SG4 on Light UAS.

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UAS SEGMENTION

THE PAN
EUROPEAN
APPROACH

Non-Recreational

LUAS

Regulated by National CAAs

Class I

Micro	MTOM <1,5 kg			Flight
Grp B	MTOM > 1,5 kg & < 7 kg	Flight Alt.	< 500 m	Visual LOS
	MTOM > 7 kg & < 25 kg	< 150 m	from	&
	MTOM > 25 kg & < 150 kg	AGL	pilot	Ext. VLOS

Class II

Micro	MTOM <1,5 kg			
Grp B	MTOM > 1,5 kg & < 7 kg	Flight Alt.	> 500 m	Flight
	MTOM > 7 kg & < 25 kg	> 150m	from	Beyond
	MTOM > 25 kg & < 150 kg	AGL	pilot	Visual LOS

UAS

National Operating Rules & EASA Certification

MTOM > 150 kg	Flight Alt. > 150 AGL	> 500 m	Flight
		from pilot	Beyond Visual LOS

MTOM = Maximum Take Off Mass

AGL = Above Ground Level

LOS = Line of sight



UAS SEGMENTION

Non-Recreational

THE PAN
EUROPEAN
APPROACH

Light UAS

MTOM <150 kg

Regulated by National CAA

Class I All Groups

- Visual LOS flight altitude control
- Visual LOS flight path control
- Outside of ATC
- Flight altitude: < 150m/400 ft AGL
- Max. flight dist.: < 500m from pilot
- Confined airspace
- Daytime VMC (visual meteorological conditions)
- Extended VLOS flight alt. control
- Extended VLOS flight path control

Topics to be dealt with

Operational approval including:

- Proof of safe flight
- Approved documentation
- Licensing & Training
- Limitations, etc
- Occurrence reporting mandatory

Class II All Groups

Flight beyond visual LOS

and

Coordination with ATC

and

Rules of the Air apply

and

Which do not fall under Light UAS Class I definition

- Full set of regulations
- AOC Aircraft Operators Certificate
- Registration
- Certification of Airworthiness
- Licensed pilot
- Type certification
- Maintenance Part 66 & 145
- Approval of Design Org, & Production Org, or demonstration of capability

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Light UAS Class I = The Priority

THE PAN
EUROPEAN
APPROACH

Light UAS Class I

MTOM < 150 kg

- Visual LOS flight altitude control
- Visual LOS flight path control
- Outside of ATC (air traffic control)
- Flight altitude: < 150m/400 ft AGL
- Max. flight dist.: < 500m from pilot
- Confined airspace
- Daytime VMC (visual meteorological conditions)

Topics to be dealt with

Operational approval including:

- Proof of safe flight
- Approved documentation
- Licensing & Training
- Limitations, etc
- Occurrence reporting mandatory

Micr	• MTOM < 1,5 kg	Flight In Visual LOS	
Grp	A MTOM > 1,5 kg & < 7 kg B MTOM > 7 kg & < 25 kg C MTOM > 25 kg & < 150 kg	Flight Altitude < 500 m < 150 m Above from pilot Ground Level	

Light UAS Class I offers significant international market potential

Minimal impact on Air Traffic Management (ATM)

Will permit confidence building with regulatory authorities

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Light UAS Working Group

GLOBAL ACCESS INITIATIVE Federating The International UAS Community

SG1 - LUAS SAFETY ASSESSMENT

SAFETY ARGUMENTS

- Safety Assumptions
- Management
- Operations
- System Description
- Safety Performance
- Developments
- Managed Evolution
- Safety Case Control
- Assurance of Compliance
- Acceptability of Safety Performance

SAFFTY MANAGEMENT

- Safety Policy
- Safety Organisation
- Emergency & Incident Procedures
- Flight Operations Risk Assessment
- Flight Operations & Application Process

ORGANIZATIONAL APPROVAL

- Design
- Production
- Maintenance

FLIGHT OPERATIONS

- Concept of Operations
- Flight Trials
- Flight Trial Objective
- Flight Demonstration
- Flight Demonstration Objective
- Generic Risk Assessment
- Radio Frequency Protection

SYSTEM DESCRIPTION & SAFETY ASSURANCE

- UAS Design & Description
- Aircraft Guidance & Control System
- UAS Crew
- Pilot Station
- Communication Systems
- Additional Pilot Station Systems
- Telemetry System
- Launch & Recovery Systems
- Main Hazards & Mitigation

SAFETY PERFORMANCE

- Incident Handling
- Safety Surveys

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Light UAS Working Group

SG2 - FLIGHT CREW LICENSING



Federating
The
International
UAS
Community

GROUND SCHOOL

- Air Law
- Aircraft General Knowledge
- Flight Performance & Planning
- Human Performance & Limitations
- Meteorology
- Navigation & Communications
- Operational Procedures
- Principles of Flight
- Communications

TRAINING SCHOOL APPROVAL

FLIGHT ASSESSMENT

- Flight Envelope
- Asset Management
- Methods of Command & Control
- Navigation & Communications
- Crew Management
- **Emergency Procedures**
- Ground Handling
- Launch & Recover
- Departure & Arrival
- Maintenance & Support
- Mission Systems
- Systems Performance
- Investigation Procedures

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Light UAS Working Group

SG3 - OPERATOR LICENSING



Federating
The
International
UAS
Community

ADMINISTRATION

- Basic Concepts
- Legal Requirements
- Organisational Requirements
- Appointments & Responsibilities
- Accident & Incident Reporting
- Investigation Handling
- Medical Policy
- Recruitment, training & currency requirements

FLIGHT PLANNING

- Basic Concepts
- Light UAS Performance
- Operational Planning & Briefing
- Equipment & Payload Carriage
- Extreme Weather Operations
- Navigation & Communications
- Aerodromes, Launching & Landing Sites
- Night Flying
- Flight Time & Duty Hours
- Documentation

FLIGHT OPERATIONS

- VFR & IFR
- -VLOS, ELOS, BLOS, BRLOS Operations
- **-LOS Communications**
- -Satellite Navigation
- -Satellite Communications
- -Operating & Weather Minima
- -FIR / International Transit
- -High Altitude
- -Low / Ground Level
- -Long Duration (days, weeks, months)

APPLICATION SPECIFICS

- Aerial Imagery (photography, video, photogrammetry)
- Aerial Sensing (scientific & research)
- Utilities (oil, gas, power lines, communications)
- Emergency Services (police, fire brigade)
- Security Services
- Urban Operations
- Disaster Management

CATEGORIZATION OF OPERATIONS

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Light UAS Working Group Input & Information Flow



Federating
The
International
UAS
Community

Australia, Canada, Czech Rep., France, Germany, Norway, Spain, UK + European Air Sports, RCAPA

UVSI ICC National Inputs

Individual Companies & Organizations



LIGHT UAS WORKING GROUP

CAAs: Australia, Austria, Belgium, Brazil, Canada, Czech Rep., France, Germany, Italy, Malta, Netherlands, Norway, South Africa, Spain, Switzerland, UK



JARUS



WG73

RTCA SC203

SAE International

ICAO

EASA

Eurocontrol

EDA

National Military Authorities **European Commission - DG MOVE**

National Implementation

National Qualified Entities

NATIONAL
CIVIL AVIATION
AUTHORITIES

= Work Inputs
= Draft Documents

= Comments
= Final documents

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Current Status of Co-ordination & Co-operation

Federating
The
International
UAS
Community

- ♦ DG MOVE, Eurocontrol, FAA & ICAO are playing dynamic federating & leading roles
- ♦ EASA has produced its A.NPA after wide international consultation
- ♦ UAS standards work in EUROCAE WG73 & RTCA SC203 is progressing
- ♦ EUROCAE & RTCA are coordinating their UAS activities
- Eurocontrol has produced the UAV-OAT document
- ♦ EASA & Eurocontrol & FAA are coordinating their UAS activities
- National CAAs in Australia, Austria, Belgium, Brazil, Canada, Czech Rep., France, Germany, Italy, Malta, Netherlands, Norway, South Africa, Spain, Switzerland, UK have formed JARUS to coordinate & harmonise their activities relative to LUAS
- **♦ JARUS** has produced its first deliverables
- ♦ ICAO has started up the UAS Study Group which has produced an advisory circular
- ♦ EC DG TREN has organized its first Hearing on LUAS (Oct '09)
- ♦ ICAO's Global ATM Forum on Civil/Military Coop. (Oct '09) had UAS on the agenda
- ♦ EUROCAE WG73 SG4 on LUAS has produced an advisory circular for CAAs
- ♦ EC-funded INOUI Consortium has produced its final report
- ♦ EC has organised its first UAS conference to create political awareness
- ♦ EC is organising a "high level group" which will actively promote LUAS access to airspace + identify & fund required R&D & technology validation demonstrations
- ♦ The upcoming World Radio Conference has UAS on the agenda

Conclusion: A coordinated European & international approach is becoming reality

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Global Access Initiative



Instigated by UVS International in Aug. '05 co-ordination with UNITE/ACCESS 5

Encourage creation of national UAS industry working groups, organizations & associations to create National Visions.

Reach out to all relevant stakeholders on a global scale.

Facilitate the international exchange of information.

Promote & coordinate collaboration on international scale.

Promote early stage international harmonisation of UAS-related standards, rules & regulations permitting UAS insertion into non-segregated airspace, while maintaining or increasing current flight levels.

www.uvs-info.com

World's largest generic UAS web site Make all information pertaining to work ongoing internationally regarding the introduction of UAS (all categories) into non-segregated airspace available to ALL.

Reference docs [military - regulatory authorities - studies - white papers (scientific, government & commercial user groups)]

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CONCLUSIONS

Federating The International UAS Community

UAS access to non-segregated airspace is a GLOBAL ISSUE

Significant national & international efforts are underway

No single country can come up with the "global" solution

International coordination & cooperation is crucial

Experience, study results & information should be shared

National Visions



European UAS Vision

North American Vision



Global
UAS Vision

ALL international stakeholders should be involved

Participation in EUROCAE &/or RTCA WGs is encouraged

Obtaining High Level Political Support Is Now Imperative

Regulatory Authorities

Industry

Military

Government

Internal Security

Academia

Scientific Community

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RECOMMENDATIONS

Federating
The
International
UAS
Community

Brazilian participation in:

- EUROCAE WG73

Is encouraged

- Working Group on Light UAS
- Global Access Initiative
- " Minimal Risk " UAS initiative
- UAS Petition Letter Initiative

Brazilian Stakeholders

Regulatory Industry Military Government Internal Academia ANSPs
Authorities Research / Scientific Community Security Regional Government

are invited to create a <u>national Brazilian association</u> & form the <u>national Brazilian UAS vision</u>, give Brazil a concerted <u>national UAS voice</u> towards the international UAS community, and become active participants in the ICC

The Brazilian UAS stakeholders are invited to become members of UVS International and support its actions for the international UAS community

Brazilian UAS Vision



European Union Vision

North American Vision

Other National Visions



Global UAS Vision

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Federating, Instigating, Coordinating, Cooperating, Promoting, Disseminating Information for the Benefit of the International Unmanned Systems Community